

This document serves to provide guidance for clergy planning to retire within the next year, provide information on healthcare, and benefits available to retired clergy.

**I. Important Planning Steps**

* Six months before estimated retirement date [contact the Church Pension Group](https://www.cpg.org/active-clergy/retirement/planning-for-retirement/overview/), request the Retirement Planning Packet and contact Canon Arlette Benoit Joseph, Canon for Transition Ministry
* Submit the Application for Retirement to the Bishop
* Apply for Medicare Part B, if older than 65 years, at least two months prior to retirement
* Visit the CPG website for information on [Medicare Supplement Plans](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/medicare-supplement/) and [Dental Benefits](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/dental-benefits/)
* Complete the [Medicare Supplement & Dental Enrollment Form 2021](https://www.cpg.org/globalassets/documents/forms/health-retiree-group-medical-and-dental-enrollment-form---2021.pdf)
* Contact Canon Doug Horner about the transition in health plan and dental subsidy

**II. Benefits for Retired Clergy**

**A. Health Plans**

* [2021 Retired Clergy Annual Enrollment Health and Benefit Plan information](https://www.cpg.org/globalassets/documents/publications/arc-retiree-ae-for-2021_subsidy_letter-sept-2020.pdf)
* [Medicare Supplement Plan Comparison Chart 2021](https://www.cpg.org/globalassets/documents/publications/health-medicare-supp-comparison-chart-2021.pdf)
* [Medicare Supplement Plan Handbook 2021](https://www.cpg.org/globalassets/documents/publications/health-medicare-supplement-handbook---2021.pdf)
* [Medicare Supplement & Dental Enrollment Form 2021](https://www.cpg.org/globalassets/documents/forms/health-retiree-group-medical-and-dental-enrollment-form---2021.pdf)
* [U.S. Government Medicare Handbook for 2021](https://www.cpg.org/globalassets/documents/publications/health-medicare-and-you-2021.pdf)

**B. Dental Benefits**

* [Dental Plans](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/dental-benefits/)
* [Basic Dental PPO](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/dental-benefits/basic-dental-ppo/) (plan subsidized by Diocese of Pennsylvania)
* [Dental Plan Handbook 2021](https://www.cpg.org/globalassets/documents/publications/cigna-dental-handbook-2021.pdf)

**C. Additional Benefits**

* [Additional Benefits Plans](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/additional-benefits/)
* [Vision](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/additional-benefits/vision-benefits/)
* [Hearing](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/additional-benefits/hearing-benefits/)
* [Fitness (SilverSneakers)](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/additional-benefits/tivity-health-silversneakers/)
* [Employee Assistance Program EAP](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/additional-benefits/employee-assistance-program/)
* [Health Advocate](file:///C%3A%5CUsers%5Cjenbtucker%5CAppData%5CLocal%5CMicrosoft%5CWindows%5CINetCache%5CContent.Outlook%5CBNSC7CVL%5CHealth%20Advocate)
* [Travel Assistance](https://www.cpg.org/retired-clergy/insurance/health-and-wellness/additional-benefits/travel-medical-assistance/)

Contact: The Diocesan Benefits Team, benefitsadmin@diopa.org, 215.621.8311, with any questions you have. Let us know how we can help you with the retirement process and retired clergy benefits.